

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

13/05/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,793.70	2.2	2.3	21.7	21.2	3.5	3.1	1.77%
MSCI Emerging Markets Index	1,161.85	2.1	8.0	15.5	15.2	1.9	1.7	2.65%
MSCI FM FRONTIER MARKETS	569.21	0.4	6.9	-	11.7	1.0	1.6	4.61%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	602.70	0.2	5.8	10.3	13.9	1.7	1.7	4.51%
Muscat Stock Exchange MSX 30 Index	4,361.33	(0.3)	(4.7)	#N/A N/A	12.5	0.9	0.8	6.33%
Tadawul All Share Index	11,494.29	0.0	(4.5)	17.1	22.2	2.1	2.4	3.93%
Dubai Financial Market General Index	5,357.37	0.4	3.9	8.7	11.4	1.5	1.1	5.53%
FTSE ADX GENERAL INDEX	9,650.70	0.1	2.5	18.1	22.0	2.5	2.4	2.38%
Qatar Exchange Index	10,585.58	(0.2)	0.1	11.8	14.1	1.3	1.5	4.71%
Bahrain Bourse All Share Index	1,918.31	0.1	(3.4)	14.2	11.3	1.3	1.0	4.09%
Boursa Kuwait All Share Price Return Ir	8,083.04	0.2	9.8	18.0	21.0	1.8	1.6	3.34%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	607.03	2.0	6.6	16.5	17.1	1.9	1.8	2.61%
MSCI AC Asia Ex. Japan Index	755.26	2.4	7.3	16.0	16.8	1.8	1.7	0.00%
Nikkei 225	38,183.26	1.4	(4.3)	18.7	25.5	1.9	1.9	1.93%
S&P/ASX 200	8,268.99	0.4	1.3	20.5	19.4	2.3	2.2	3.57%
Hang Seng Index	23,108.27	(1.9)	15.2	11.9	11.0	1.3	1.1	3.53%
NSE Nifty 50 Index	24,578.35	(1.4)	3.9	23.2	24.0	3.4	3.3	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	182.07	1.2	7.2	15.1	16.3	2.1	2.0	3.17%
MSCI Emerging Markets Europe Index	146.68	(0.0)	23.9	10.9	7.3	1.3	1.0	3.40%
FTSE 100 Index	8,619.99	0.2	5.5	12.7	14.1	1.9	1.8	3.54%
Deutsche Boerse AG German Stock Inc	23,604.77	0.2	18.6	18.9	15.7	2.0	1.7	2.43%
CAC 40	7,856.53	0.1	6.4	16.4	16.0	1.9	1.8	3.10%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,805.21	3.2	(0.3)	24.3	24.0	4.7	4.2	1.35%
S&P 500 INDEX	5,844.19	3.3	(0.6)	25.0	23.6	5.0	4.4	1.31%
Dow Jones Industrial Average	42,410.10	2.8	(0.3)	23.5	21.5	5.6	4.8	1.69%
NASDAQ Composite Index	18,708.34	4.3	(3.1)	34.9	37.6	6.7	6.0	0.71%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	534.39	0.5	-2.8	-35%	134%
Gold Spot \$/Oz	3,252.88	0.5	23.9	-5%	209%
BRENT CRUDE FUTR Jul25	65.44	0.7	-10.7	-22%	41%
Generic 1st'OQA' Future	65.44	-0.4	-14.0	-48%	254%
LME COPPER 3MO (\$)	9,520.50	0.8	8.6	-13%	120%
SILVER SPOT \$/OZ	33.03	1.3	14.3	-5%	176%

Source: FSC

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Muscat Stock Exchange

Close	4,361.33		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-15.11	-0.35%						
Previous Close	4,376.43		Financial Sector	7,710.88	7,735.44	-0.32%	0.91%	-0.19%
Open	4,375.91		Industry Sector	5,943.21	5,947.35	-0.07%	-0.30%	12.76%
Day's High	4,375.91		Services Sector	1,545.60	1,547.53	-0.12%	0.49%	-11.33%
Day's Low	4,352.02							
YTD Change	-4.70%							
Volume Mn	21.22							
MSX30 Value Traded Mn	3.83							
Traded Securities	56							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
MUSCAT GASES	0.085	6.25%	ABRAJ ENERGY SERVICES	0.233	-2.51%	OQ EXPLORATION AN	0.285	4880.19
OMAN EDUCATION & TRAINING INVES	1.150	2.68%	SOHAR INTERNATIONAL BANK	0.131	-2.24%	OQ BASE INDUSTRIES	0.107	3206.47
THE PEARL REIF	0.120	2.56%	AL ANWAR CERAMIC	0.170	-1.73%	SOHAR INTERNATION	0.131	2787.00
AL MADINA INVESTMENT HOLDING	0.048	2.13%	AL SUWADI POWER	0.070	-1.41%	OQ GAS NETWORKS	0.135	2106.55
MUSCAT FINANCE	0.049	2.08%	MADINA TAKAFUL	0.077	-1.28%	BANK MUSCAT	0.266	1257.00

Saudi Exchange

Close	11,494.29		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	5.69	0.05%	Tadawul Banks	12,573.96	12,505.09	0.55%	1.08%	-0.72%
Previous Close	11,488.60		Tadawul Energy	4,819.24	4,843.86	-0.51%	2.25%	0.11%
Open	11,528.37		Tadawul Utilities	10,327.43	10,377.27	-0.48%	-2.12%	-8.18%
Day's High	11,532.03		Tadawul Telecom	8,863.69	8,933.46	-0.78%	1.18%	-4.51%
Day's Low	11,477.71		Tadawul Insurance	9,451.95	9,480.94	-0.31%	1.98%	1.65%
YTD Change	-4.50%		Tadawul Retailing	7,439.30	7,507.91	-0.91%	0.67%	-2.32%
			Tadawul Food & Beverages	5,334.20	5,339.44	-0.10%	1.46%	-2.22%
Volume Mn	291,802.92		Tadawul Media	19,831.22	20,243.95	-2.04%	-1.59%	-8.59%
Value Traded Mn	6,139.72		Tadawul Materials	5,167.04	5,165.14	0.04%	1.94%	-0.71%
Traded / Listed Stocks	253	228	Tadawul Capital Goods	14,170.94	14,056.42	0.81%	2.69%	1.36%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI ARABIA REFINERIES CO	65.8	9.85%	AL KHALEEJ TRAINING AND EDUC	26.70	-5.82%	BATIC INVESTMENTS	2.35	22183.95
ZAMIL INDUSTRIAL INVESTMENT	46.55	5.68%	GULF GENERAL COOPERATIVE INS	7.18	-5.53%	TOURISM ENTERPRIS	0.86	6475.12
ARTEX INDUSTRIAL INVESTMENT	13.6	5.59%	SAUDI RE FOR COOPERATIVE REI	49.40	-3.89%	ALINMA BANK	28.15	6245.37
AME COMPANY FOR MEDICAL SUPP	107	5.32%	GROUP FIVE PIPE SAUDI LTD	29.00	-3.33%	SAUDI ARABIAN OIL C	25.45	5905.33
AL HASOOB CO	51.4	4.90%	ARABIAN CONTRACTING SERVICES	130.80	-2.97%	AL-BAHA DEVELOPMI	3.88	5350.24

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,357.37							
Change	23.44	0.44%						
Previous Close	5,333.93		Real Estate & Construction	49,433.00	49,433.00	0.00%	0.00%	0.00%
Open	5,334.71		Banking	49,433.00	49,433.00	0.00%	0.00%	0.00%
			Investment and Financial	49,433.00	49,433.00	0.00%	0.00%	0.00%
Day's High	5,361.74		Insurance	49,433.00	49,433.00	0.00%	0.00%	0.00%
Day's Low	5,333.82		Consumer Staples	49,433.00	49,433.00	0.00%	0.00%	0.00%
YTD Change	0.04		Services	49,433.00	49,433.00	0.00%	0.00%	0.00%
			Industrial	49,433.00	49,433.00	0.00%	0.00%	0.00%
Volume Mn	122,509.94		Telecommunication	49,433.00	49,433.00	0.00%	0.00%	0.00%
Value Traded Mn	455.77		Transportation	49,433.00	49,433.00	0.00%	0.00%	0.00%
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI REFRESHMENTS COMPANY	21	4.48%	NATIONAL GENERAL INSURANCE	6.13	-3.01%	DRAKE & SCULL INTEI	0.32	18,649.18
AL SALAM BANK SUDAN	0.627	2.62%	AJMAN BANK PJSC	1.5	-1.96%	DUBAI ELECTRICITY &	2.67	13,790.38
DUBAI ISLAMIC BANK	7.78	2.37%	ISLAMIC ARAB INSURANCE COM	0.387	-1.78%	DUBAI ISLAMIC BANK	7.78	7,663.45
DUBAI ISLAMIC INSURANCE CO	0.312	2.30%	ARAMEX PJSC	2.75	-1.43%	UNION PROPERTIES F	0.55	7,459.05
EMAAR PROPERTIES PJSC	13.45	1.51%	SHUAA CAPITAL PSC	0.224	-1.32%	DUBAI FINANCIAL M/	1.51	6,306.76

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,650.70							
Change	11.72	0.12%						
Previous Close	9,638.98		Financial	17,593.22	17,569.06	0.14%	0.11%	1.51%
Open	9,638.98		Telecommunication	4,229.63	4,237.80	-0.19%	-0.40%	-1.07%
			Consumer Services	9,320.95	9,209.97	1.20%	2.89%	1.37%
Day's High	9,682.12		Basic Material	4,731.11	4,736.32	-0.11%	0.44%	0.53%
Day's Low	9,638.98		Industrials	2,498.22	2,512.55	-0.57%	-1.06%	-1.41%
YTD Change	2.46%		Utilities	12,514.98	12,554.71	-0.32%	0.32%	-0.63%
			Energy	2,205.45	2,194.99	0.48%	1.79%	4.68%
Volume Mn	266,414.91		Health Care	2,019.69	1,998.48	1.06%	1.43%	-1.56%
Value Traded Mn	1,148.32		Real Estate	12,452.41	12,403.70	0.39%	1.52%	2.32%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF MEDICAL PROJECTS	2.18	14.74%	NATIONAL BANK OF RAS AL-KHAI	6.62	-3.22%	ESHRAQ INVESTMEN'	0.44	39155.31
GULF CEMENT CO	0.724	7.90%	SUDATEL TELECOM GROUP LTD	0.31	-3.13%	MULTIPLY GROUP	2.22	30376.26
COMMERCIAL BANK INTERNATIONA	0.83	5.46%	APEX INVESTMENT CO PSC	4.25	-2.07%	RAK PROPERTIES	1.33	19236.72
SHARJAH CEMENT & INDUS DEVEL	0.714	3.48%	PALMS SPORTS P.J.S.C	6.3	-1.56%	ADNOC DRILLING CO	5.45	13847.31
RAK PROPERTIES	1.33	2.31%	ARAM GROUP	1.68	-1.18%	MANAZEL REAL ESTA'	0.34	13389.85

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Qatar Stock Exchange

Close	10,585.58		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-23.67	-0.22%	Total Return	24,972.39	25,028.21	-0.22%	0.62%	1.20%
Previous Close	10609.25		Rayan Islamic	5,075.83	5,092.83	-0.33%	0.66%	0.95%
Open	10609.25		All Share	3,904.54	3,911.23	-0.17%	0.77%	1.35%
			Banks & Finance	4,842.62	4,850.26	-0.16%	0.80%	2.18%
Day's High	10651.42		Industrials	4,222.61	4,217.18	0.13%	2.23%	-0.61%
Day's Low	10585.58		Transportation	5,831.42	5,872.48	-0.70%	-0.43%	4.31%
YTD Change	0.001370742		Real Estate	1,658.26	1,660.12	-0.11%	0.44%	1.46%
			Insurance	2,336.72	2,325.78	0.47%	1.85%	0.19%
Volume Mn	268.02		Telecommunications	2,150.20	2,179.59	-1.35%	-3.01%	-2.39%
Value Traded Mn	565.7566		Consumer Goods	7,989.03	7,975.41	0.17%	0.72%	0.79%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ESTITHMAR HOLDING QPSC	3.00	5.82%	QATAR GENERAL INSURANCE & RE	1.29	-5.08%	EZDAN HOLDING GR	1.03	43069.72
GULF INTERNATIONAL SERVICES	3.26	2.87%	AL RAYAN QATAR ETF	2.26	-3.30%	ESTITHMAR HOLDING	3.00	28369.86
EZDAN HOLDING GROUP	1.03	2.29%	VODAFONE QATAR	2.51	-1.73%	MAZAYA REAL ESTAT	0.62	21769.06
ALIJARAH HOLDING COMPANY QPS	0.76	2.03%	QATAR NAVIGATION	11.38	-1.64%	ALIJARAH HOLDING C	0.76	18119.71
QATAR INSURANCE CO	1.93	1.47%	LESBA BANK LLC	1.65	-1.55%	AAMAL CO	0.83	17943.75

Bahrain Bourse

Close	1,918.31		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	1.92	0.10%	MSCI Bahrain	153.23	153.17	0.04%	0.22%	0.17%
Previous Close	1,916.39		MSCI Bahrain Domestic Islamic	59.32	59.25	0.12%	0.00%	-0.22%
Open	1,916.39		MSCI Bahrain Net TR USD	435.10	434.12	0.23%	0.23%	0.17%
Day's High	1920.830							
Day's Low	1916.390							
YTD Change	-3.40%							
Volume Mn	1,175.24							
Value Traded Mn	0.223							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GFH FINANCIAL GROUP BSC	0.30	3.06%	NASS CORP BSC	0.08	-8.43%	AL SALAM BANK BSC	0.21	625.30
ARAB BANKING CORP BSC-\$US	0.36	1.43%	ALUMINIUM BAHRAIN BSC	0.95	-0.94%	GFH FINANCIAL GRO	0.30	492.20
ZAIN BAHRAIN BSCC	0.12	0.84%	APM TERMINALS BAHRAIN BSC	1.09	-0.46%	ARAB BANKING CORP	0.36	112.50
AL SALAM BANK BSC	0.21	0.47%	-	-	-	NATIONAL BANK OF I	0.50	61.99
-	-	-	-	-	-	NASS CORP BSC	0.08	31.54

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Boursa Kuwait

Close	8,083.04		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	18.28	0.23%	Industrials	762.77	761.17	0.21%	1.36%	5.41%
Previous Close	8,064.76		Banks	2,029.45	2,025.45	0.20%	1.24%	12.14%
Open	8,072.22		Consumer Service	1,069.60	1,089.05	-1.79%	1.90%	7.10%
			Technology	1,207.65	1,127.62	7.10%	7.10%	16.08%
Day's High	8,095.56		Real Estate	1,618.63	1,624.54	-0.36%	1.74%	19.62%
Day's Low	8,058.15		Financial Services	1,508.94	1,507.19	0.12%	2.01%	-0.11%
YTD Change	9.79%		Telecom	1,057.67	1,039.91	1.71%	2.68%	3.93%
			Health Care	565.02	568.40	-0.59%	-2.68%	23.29%
Volume Mn	0.44		Insurance	1,839.91	1,839.52	0.02%	1.64%	-10.48%
Value Traded Mn	105.75		Basic Materials	895.89	896.35	-0.05%	-1.61%	-1.69%
Traded / Listed Stocks	141	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AUTOMATED SYSTEMS CO KSCC	166.00	7.10%	KUWAIT HOTELS SAK	223.00	-13.90%	AL SAFAT INVESTMEN	126.00	39048.10
NATIONAL PETROLEUM SERVICES	1160.00	5.36%	GULF FRANCHISING HOLDING CO	138.00	-9.21%	ARZAN FINANCIAL GF	310.00	26849.86
DAR AL THURAYA REAL ESTATE C	127.00	4.96%	AL SAFAT INVESTMENT CO	126.00	-7.35%	KUWAIT INTERNATIO	238.00	22851.01
HUMANSOFT HOLDING CO KSC	2612.00	3.65%	KFIC INVEST KSCP	158.00	-7.06%	NATIONAL CONSUME	107.00	21742.42
WARBA CAPITAL HOLDING CO	238.00	3.48%	NATIONAL CONSUMER HOLDING CO	107.00	-6.14%	KUWAIT BUSINESS TC	148.00	17277.89

Source: FSC